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UNITED ENERGY GROUP LIMITED
聯合能源集團有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 467)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Special General Meeting of United Energy Group Limited (the “**Company**”) will be held at Suite 2505, 25/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong on Monday, 12 August 2024 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following special resolution with or without amendments:

SPECIAL RESOLUTION

To consider and, if thought fit, pass with or without modifications, the following resolution as a special resolution of the Company:

“**THAT:**

- (a) the existing bye-laws of the Company be and are hereby amended in the manner set out in the Appendix to the circular of the Company dated 23 July 2024 (the “**Proposed Amendments**”, a copy of which Appendix has been submitted to the meeting and signed by the Chairman of the meeting for the purpose of identification); and
- (b) any one director of the Company or the company secretary of the Company be and is hereby authorised to submit or file all such relevant documents with the relevant regulatory authorities for approval, endorsement and/or registration as appropriate, and to do or authorise doing all such acts, matters and things as he/she may in his/her absolute discretion consider necessary, expedient or desirable to give effect to and implement the Proposed Amendments.”

By Order of the Board
Zhang Hong Wei
Chairman

Hong Kong, 23 July 2024

* *For identification purposes only*

Notes:

- (1) Any member entitled to attend and vote at the Special General Meeting is entitled to appoint another person as his proxy to attend and vote on behalf of him. A member who is the holder of two or more shares of the Company may appoint one or more proxies to attend and vote on behalf of him. A proxy need not be a member of the Company.
- (2) A form of proxy for use at the Special General Meeting is enclosed.
- (3) The form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be under its seal or the hand of an officer, attorney or other person duly authorised.
- (4) The form of proxy and the power of attorney or other authority, if any, under which it is signed or a certified copy thereof must be lodged at the office of the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 48 hours before the time appointed for holding the Special General Meeting or any adjourned meeting (as the case may be) and in default the proxy shall not be treated as valid. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the Special General Meeting or at any adjourned meeting (as the case may be) should they so wish and, in such event, the form of proxy shall be deemed to be revoked.
- (5) For the purpose of ascertaining shareholders who are entitled to attend and vote at the Special General Meeting to be held on Monday, 12 August 2024 (or any adjournment thereof), the register of members of the Company will be closed from Wednesday, 7 August 2024 to Monday, 12 August 2024 (both dates inclusive). In order to qualify for the right to attend and vote at the Special General Meeting (or any adjournment thereof), all transfer documents accompanied by the relevant share certificates should be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Tuesday, 6 August 2024.
- (6) Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either in person or by proxy, in respect of such share as if he was solely entitled thereto, but if more than one of such joint holders be present at the meeting personally or by proxy, the vote of that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall be accepted to the exclusion of the votes of the other joint holders.

As at the date hereof, the Board of Directors comprises two executive directors, namely Mr. Zhang Hong Wei and Ms. Zhang Meiyang, and three independent non-executive directors, Mr. Chau Siu Wai, Mr. San Fung and Ms. Wang Ying.